SFC TRAINING
FY26 BUDGET CYCLE
(SUMMER 2024)

FINANCIAL STRATEGIC SERVICES

AGENDA

- FSS Introduction and Role
- Overview of the Office of Budget and Fiscal Planning
- Budget Managers
- Budget Authority
- Fund Types
- Budget Rationale Document
- Budget Template
- Accounting & SFC Specific Terms
- Sample Timeline

FSS: FINANCIAL STRATEGIC SERVICES FOR STUDENT AFFAIRS

- **F**inancial **S**trategic **S**ervices (FSS) was created to help better serve the financial, accounting, and administrative needs of Oregon State University. FSS operates under the guidance of the Office of the Controller.

- **Finance & Accounting Services provided by FSS:**
  - Budget Development
  - Quarterly Projections
  - Financial Status Reports
  - Revenue Services
  - Capital Plan Support
  - Coordinate with Payroll & Travel Service Centers
  - Contracts

FSS CONTACTS

Erica Dodson

Associate Director of Financial Strategic Services for Student Affairs

Stephanie Pearse

Financial Services Manager Financial Strategic Services for Student Affairs

The Financial Strategic Services team supporting Student Affairs is made up of Erica, Stephanie and four Fiscal Coordinators

ROLE OF FSS

Assists the SFC program and financial advisors with financial data, research, financial modeling, analytical analysis, and other financial information

Support the Budget Managers in gathering required financial scenarios and information

Completes forms and provide information requested by the SFC program and financial advisors

Load and maintains budgets in Banner

Participate in SFC process improvements

THE OFFICE OF BUDGET & RESOURCE PLANNING

The Budget Office enables informed decisions and promotes sound use of public resources. This is accomplished through operational budgeting, which aligns with the mission and goals of Oregon State University.

- **The Budget Office…**
  - Prepares and allocates OSU's Educational & General Funds Budget
  - Provides collaborative budgetary assistance for all administrative, academic, research & public services units
  - Prepares and distributes financial statements and reports

- **Budget Office Guidelines:** The budget guidelines provided are intended to inform the fee-setting of OSU departments and organizations. The guidelines are based on projected or anticipated changes in enrollments, benefit costs and other variables that are subject to change.

BUDGET MANAGERS

- SFC Requirements and Collaboration:
  - Responsible for reviewing, establishing, requesting, planning, monitoring, and complying with all SFC requirements
  - Works closely with program and financial advisors
- Budget Development and Presentation
  - Develops a unit-specific budget with assistance from their FSS contact
  - Attends necessary meetings and hearings
  - Collaborates with their student advisory board and student representatives to present a compelling and accurate budget
- Financial Reporting
  - Collaborates with FSS for financial information
  - Reviews financial information and reports variances at least quarterly

BUDGET MANAGERS OF THE STUDENT FEE FUNDED UNITS

Rec Sports: Leah Hall Dorothy

Family Resource Center: Amy Luhn

Memorial Union: Deb Mott

Student Experiences & Engagement: Damoni Wright

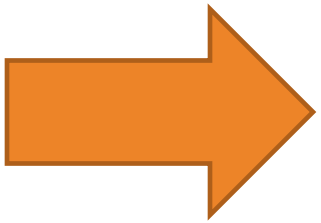
Performing Arts: Steve Zielke

Basic Needs Center: Nicole Hindes

ASOSU: Nick North

BUDGET AUTHORITY

- Budget authority is delegated by the Office of the Provost, to the unit/department head or delegated person responsible for a university index and who must approve the expenditure of funds from that index. Those who have budget authority should review and approve that the proposed purchase or contract has a related business purposed and meets the objectives related to the department's and OSU's mission. They should also ensure that there are sufficient funds available to incur the expense for the proposed purchase or contract.



FUND TYPES

A method of recording financial information that groups resources into funds based on their source and any limitations on use.

Auxiliary Enterprise Operations: A non-academic, institutional support or service activity, specifically established to furnish goods or services to students, faculty, or staff. Examples include: residence halls, dining halls, Intercollegiate Athletics, Student Health Services & Counseling & Psychological services.

An auxiliary enterprise:

- is self-supporting.
- is responsible for its own equipment depreciation.
- maintains a reserve for equipment replacement.
- is responsible for its own buildings, including utilities and maintenance.
- maintains a reserve for major building renovations.

FUND TYPES

- *A method of recording financial information that groups resources into funds based on their source and any limitations on use.*

Student Fees: A fee assessed each term to all OSU students. Rates vary by institution and are established at OSU by the Student & Incidental Fees Committee. The committee responds to requests for allocation of funds each year during fall term

Education & General Funds (E&G Funds): Those funds received by the University directly from the legislature and from student tuition. The funds are subject to expenditure limitations, and are allocated to colleges and departments through the budget process

FISCAL YEAR (FY)

A twelve-month period in which the annual budget applies. At the end of the fiscal year (FY) an institution determines its financial position and the results of its operations.

- Oregon State University's fiscal year extends from July 1st to June 30th of the following year

BUDGET PROPOSALS

- A vital part of program management is creating and managing an accurate budget
- A budget template along with a well-defined budget rationale document (BRD) helps build a solid budget proposal– one that will allow budget managers to accurately predict costs and manage those during the budget year

FY25 BUDGET RATIONALE DOCUMENT

Part II: Budget Rationale

This section includes questions from the Student Fee Committee to be answered by units and their Student Advisory Boards.

Section 1. Overview of the Unit

1.1. What are the unit's mission, vision, and values, as well as any other guiding principles that influence the unit?

1.2. Please briefly outline the unit's structure and the services it provides to students. If there are multiple subunits or programs, please briefly describe each separately. How do each of these programs/services add value to student life at OSU? In outlining the unit structure, please also include the number of professional staff and student employees in each subunit/program area.

1.3. Who is the primary target audience that the unit serves? How does the unit reach out to this audience and are there any challenges with that outreach? How does the unit ensure that it is accessible to all students at OSU?

1.4. What, if any, are the existing impacts of the COVID-19 pandemic on the unit? How has the pandemic affected the unit's operations for FY23?

Section 2. Goals and Strategic Planning

2.1. What were the major goals of the unit for FY23 and to what extent have they been achieved? If any obstacles were identified last year, which have been overcome?

2.2. What are the long-term strategic goals that the unit wants to work toward? What are the current obstacles in working toward them?

Section 3. Financial and Budgetary Overview

3.1. Briefly outline the sources of revenue for the unit. What is the unit doing to increase revenue from these sources? What other sources of revenue can be explored by the unit?

3.2. Briefly outline the expenses for the unit. Are there ways the unit can decrease the expenses without adversely impacting the services being provided to the students? If so, how?

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Section 4. Requested Budget for FY25

4.1. Please briefly describe the requested budget for FY25. Include details about things that impacted the unit in the last year and how the unit came to the requested budget amounts.

4.2. Please outline the priorities and the needs of the students that were identified which informed the development of this requested budget. Also speak to the process for collecting feedback from the student body and the role of the Student Advisory Board in this entire process.

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Section 5. Additional Allocations (Clearing Fund, Raising Reser, Bad Debt etc.)

5.1. Please describe any funds received from the SFC outside of the FY24 approved budget/Decision Packages (Clearing fund, Raising Reser, or bad debt allocation) Please describe how those funds have been used by the unit and the projected timeline for the use of the funds.

Budget Cover Sheet

Incidental Fee Section
- Cost per Student Fee Calculation = (Operating Budget + Reserve Budget) / Enrollment
- Fee is calculated at the fund level, not for each individual index
- Calculates the change in the fee request from previous year

Reserve Budget Section
- Represents fee funds needed to perform maintenance, repairs, and upgrades for safety, compliance, and accessibility.
- There is no inflationary increase for reserves. All increases require an approved decision package.
- Includes unit's reserve fund balance at year-end close for last 3 years

Total Incidental Fee Dollars Section
- Total dollars requested for operations and reserves
- Requested change does not factor in enrollment

BVR Collective
Requested Budget FY25 2024-2025

Enrollment Summary

	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	% Change
Fall, Winter, Spring	65,090	66,500	66,500	2.17%
Summer	-	-	-	0.00%

Incidental Fee Matrix

	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	Requested % Change	Requested $ Change
Fall, Winter, Spring	$ 30.85	$ 31.04	$ 31.37	1.68%	$ 0.52
Summer	$ -	$ -	$ -	0.00%	$ -

Operating Budget

June 30th Ending Balance	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	% Change	$ Change
Total Revenue	$ -	$ -	$ -	0.00%	$ -
Total Expense	$ 1,944,178	$ 2,000,458	$ 2,021,775	3.99%	$ 77,597
Total Revenue less Expense	**$ (1,944,178)**	**$ (2,000,458)**	**$ (2,021,775)**	**3.99%**	**$ (77,597)**

Operating Fund Balance Analysis	FY21	FY22	FY23
June 30th Ending Balance	$ 3,907,785	$ 3,827,075	$ 1,995,653

Reserve Budget

June 30th Ending Balance	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	% Change	$ Change
BVRBLD	$ 22,000	$ 22,000	$ 22,000	0.00%	$ -
BVRBL2	$ 22,000	$ 22,000	$ 22,000	0.00%	$ -
BVREQ1	$ 20,000	$ 20,000	$ 20,000	0.00%	$ -
Total Reserves	**$ 64,000**	**$ 64,000**	**$ 64,000**	**0.00%**	**$ -**

Reserve Funds Balance Analysis June 30th Ending Balance	FY21	FY22	FY23
BVRBLD	$ 209,404	$ 271,272	$ 529,308
BVRBL2	$ 233,135	$ 286,576	$ 653,805
BVREQ1	$ 1,311,609	$ 1,436,408	$ 1,623,722

Decision Packages

	Description	Index	Requested $ Amount	Cost per Student per Term	% Request of Fee Request
Decision Package #1	Increased quality of eco-friendly paper		$ 3,420	$ 0.05	1.07%
Decision Package #2					
Decision Package #3					
Decision Package #4					
Decision Package #5					

Total Incidental Fee Dollars Requests

	Approved Budget FY24	Prior Year Approved Budget + Inflation	Approved Budget FY25	Requested % Change	*Requested $ Change*
Total Incidental Fee Dollars	$ 2,008,178	$ 2,064,458	$ 2,085,775	3.86%	$ 77,597

Enrollment Summary Section
- Shows the % change in enrollment estimate from prior budget year to current budget year

Operating Budget Section
- Represents fee funds needed for operations
- Includes unit fund balance at year-end close for last 3 years

Decision Package Section
- Requests for funds for a specific need that are not already covered in annual funding
- Includes the cost/student if the decision package were to be passed

FEE SUMMARY

Budgeted and actual **revenue** by index. 3 budget years and 2 years of actuals are included

Budgeted and actual **expenses** by index. 3 budget years and 2 years of actuals are included

Summary of reserve allocation by reserve index

Breaks out fee request by operating fund and reserves indexes

History of annual funding allocation for unit, including operating fund and reserve indexes

BVR Collective		Approved Budget FY23	Actual FY23	Approved Budget FY24	Actual FY24	Approved Budget FY25	Prior Year Approved Budget + Inflation	Requested Budget FY26
		2022-2023	2022-2023	2023-2024	2023-2024	2023-2024	2024-2025	2025-2026
Revenue	**Index Title**							
BVRADM	Admin	$ 50,976	$ 78,653	$ 52,305	$ 42,668	$ -	$ -	$ -
BVRBAR	Beaver Media Programs	$ 1,500	$ -	$ -	$ 398	$ -	$ -	$ -
BVR123	Beaver Outreach	$ -	$ -	$ -	$ -	$ -	$ -	$ -
BVR321	Beaver Operations	$ 500	$ -	$ -	$ -	$ -	$ -	$ -
Total		**$ 52,976**	**$ 78,653**	**$ 52,305**	**$ 43,066**	**$ -**	**$ -**	**$ -**
Expense								
BVRADM	Admin	$ 847,357	$ 960,062	$ 1,180,070	$ 1,212,758	$ 1,321,220	$ 1,360,125	$ 1,353,588
BVRBAR	Beaver Media Programs	$ 184,760	$ 192,473	$ 192,806	$ 169,623	$ 212,062	$ 218,012	$ 231,763
BVR123	Beaver Outreach	$ 155,250	$ 121,062	$ 163,045	$ 168,525	$ 184,653	$ 189,726	$ 197,097
BVR321	Beaver Operations	$ 202,595	$ 163,538	$ 202,441	$ 172,164	$ 226,243	$ 232,596	$ 239,327
Total		**$ 1,389,962**	**$ 1,437,134**	**$ 1,738,362**	**$ 1,723,069**	**$ 1,944,178**	**$ 2,000,458**	**$ 2,021,775**
Revenue less Expense		**$ (1,336,986)**	**$ (1,358,481)**	**$ (1,686,057)**	**$ (1,680,003)**	**$ (1,944,178)**	**$ (2,000,458)**	**$ (2,021,775)**
RESERVES								
Building Reserves								
BVRBLD		$ 50,000	$ 57,876	$ 20,000	$ 57,876	$ 22,000	$ 22,000	$ 22,000
BVRBL2		$ 50,000	$ 49,073	$ 20,000	$ 49,073	$ 22,000	$ 22,000	$ 22,000
Total Building Reserves		**$ 100,000**	**$ 106,949**	**$ 40,000**	**$ 106,949**	**$ 44,000**	**$ 44,000**	**$ 44,000**
Equipment Reserves								
BVREQ1		$ 76,101	$ 76,101	$ 20,000	$ 98,992	$ 20,000	$ 20,000	$ 20,000
Total Equipment Reserves		**$ 76,101**	**$ 76,101**	**$ 20,000**	**$ 98,992**	**$ 20,000**	**$ 20,000**	**$ 20,000**
Total Building and Equipment Reserves		**$ 176,101**	**$ 183,050**	**$ 60,000**	**$ 205,941**	**$ 64,000**	**$ 64,000**	**$ 64,000**
Revenue Less Expense		$ (1,336,986)	$ (1,358,481)	$ (1,686,057)	$ (1,680,003)	$ (1,944,178)	$ (2,000,458)	$ (2,021,775)
Total Dollar Amount Requested for Operations		$ 1,336,986	$ 1,358,481	$ 1,686,057	$ 1,680,003	$ 1,944,178	$ 2,000,458	$ 2,021,775
Total Dollar Amount Requested for Reserves		$ 176,101	$ 183,050	$ 60,000	$ 205,941	$ 64,000	$ 64,000	$ 64,000
Total Fees Requested		$ 1,513,087	$ 1,541,531	$ 1,746,057	$ 1,885,944	$ 2,008,178	$ 2,064,458	$ 2,085,775
Summer Request				$ -	$ -	$ -	$ -	$ -
FWS Request		$ 1,513,087	$ 1,541,531	$ 1,746,057	$ 1,885,944	$ 2,008,178	$ 2,064,458	$ 2,085,775

FEE REQUEST		Approved Budget FY23	Actual FY23	Approved Budget FY24	Actual FY24	Approved Budget FY25	Prior Year Approved Budget + Inflation	Requested Budget FY26
		2022-2023	2022-2023	2023-2024	2023-2024	2023-2024	2024-2025	2025-2026
Student Fees Operations								
	Fall, Winter, Spring	$ 1,627,765	$ 1,704,323	$ 1,840,804	$ 1,862,525	$ 2,008,178	$ 2,064,160	$ 2,086,105
	Summer	$ 72,702	$ 68,643	$ -	$ -	$ -	$ -	$ -
	Total Fee Income	$ 1,700,467	$ 1,772,966	$ 1,840,804	$ 1,862,525	$ 2,008,178	$ 2,064,160	$ 2,086,105
Enrollment								
	Fall, Winter, Spring	57,620	60,330	63,476	64,225	65,090	66,500	66,500
	Summer	4,783	4,516	-	-	-	-	-
Cost per Student per Term								
	Fall, Winter, Spring	$ 28.25	$ 28.25	$ 29.00	$ 29.00	$ 30.85	$ 31.04	$ 31.37
	Summer	$ 15.20	$ 15.20	$ -	$ -	$ -	$ -	$ -

Calculates the Per Student / Term fee request based on estimated enrollment

FUND SUMMARY

- A unit's fund is made up of multiple indexes. The unit Budget Manager inputs the FY25 Request column for each index.
- All the indexes are rolled up and summarized by category totals (Total Revenue, Total Salary/OPE, and Total Expenses.)
- This page shows three years of approved budgets and two years of actual revenue and expenses.
- If a unit brings forward a decision package, that will be summarized on the far right.

BVR Fund Summary

Account Category	Approved Budget FY22	Actual FY22	Approved Budget FY23	Actual FY23	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	Amount of Change FY25	Requested % Change FY25	Approved Budget FY25	Approved % Change FY25	Decision Package #1 FY25
	2021-2022	2021-2022	2022-2023	2022-2023	2023-2024	2023-2024	2024-2025	2024-2025	2024-2025	2024-2025	2024-2025	2024-2025
Total Unassigned	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Revenue												
Investments (05100 - 05265)	$ 50,976	$ 78,653	$ 52,305	$ 42,595	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Sales & Services (06000 - 06998)	$ -	$ -	$ -	$ 73	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Medical and Hospital Services Income (07000 - 07899)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Other Revenues (08000 - 08899)	$ 1,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Internal Sales (09000 - 09403)	$ 1,000	$ -	$ -	$ 398	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Internal Sales Reimbursement (79000 - 79398)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Total Revenue	$ 52,976	$ 78,653	$ 52,305	$ 43,066	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Expenses												
Salary												
Unclassified Salaries (10100 - 10299)	$ 407,468	$ 302,702	$ 394,466	$ 409,059	$ 460,671	$ 474,491	$ 458,331	$ (7,340)	-1%	$ -	-100%	$ -
Classified Salaries (10300 - 10485)	$ 39,361	$ 43,238	$ 44,577	$ 46,030	$ 48,070	$ 49,512	$ 55,373	$ 7,303	15%	$ -	-100%	$ -
Student Pay (10500 - 10540)	$ 231,691	$ 217,862	$ 246,489	$ 263,296	$ 289,988	$ 298,688	$ 303,762	$ 13,774	5%	$ -	-100%	$ -
GTA Pay (10600 - 10640)	$ -	$ 17,816	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Moving Expenses (10780 - 10790)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Total Salary	$ 678,520	$ 581,619	$ 685,532	$ 718,386	$ 798,729	$ 822,691	$ 817,466	$ 18,737	2%	$ -	-100%	$ -
Other Payroll Expenses (OPE)												
Other Payroll Expense (10900 - 10935)	$ -	$ (0)	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Grad Assistant Fee Remissions (10941 - 10954)	$ -	$ 25,729	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Unclassified Other Payroll Expense (10960 - 10968)	$ 221,885	$ 164,245	$ 227,685	$ 213,153	$ 252,784	$ 260,368	$ 268,474	$ 15,690	6%	$ -	-100%	$ -
Classified Other Payroll Expense (10970 - 10978)	$ 30,633	$ 32,821	$ 33,992	$ 35,207	$ 35,639	$ 36,708	$ 39,462	$ 3,823	11%	$ -	-100%	$ -
Student Other Payroll Expense (10980 - 10988)	$ 4,633	$ 2,561	$ 4,929	$ 2,503	$ 5,801	$ 5,975	$ 16,708	$ 10,907	188%	$ -	-100%	$ -
GTA Other Payroll Expense (10990 - 10998)	$ -	$ 5,640	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Total Other Payroll Expenses (OPE)	$ 257,151	$ 230,996	$ 266,606	$ 250,863	$ 294,224	$ 303,051	$ 324,644	$ 30,420	10%	$ -	-100%	$ -
Total Salary & Other Payroll Expenses (OPE)	$ 935,671	$ 812,615	$ 952,138	$ 969,248	$ 1,092,953	$ 1,125,742	$ 1,142,110	$ 49,157	4%	$ -	-100%	$ -
Other Expenses												
Supplies (20000 - 21070)	$ 28,854	$ 6,625	$ 14,448	$ 31,474	$ 8,354	$ 8,521	$ 8,522	$ 168	2%	$ -	-100%	$ 3,420
Communications / Postage & Shipping (22000 - 22599)	$ 21,695	$ 33,247	$ 20,747	$ 44,070	$ 33,335	$ 34,002	$ 48,791	$ 15,456	46%	$ -	-100%	$ -
Facilities & Utilities (23000 - 23599)	$ 33,706	$ 20,669	$ 34,380	$ 19,618	$ 40,243	$ 41,048	$ 37,674	$ (2,569)	-6%	$ -	-100%	$ -
Rentals & Leases (24000 - 24299)	$ 1,571	$ 1,094	$ 1,571	$ 3,765	$ 1,602	$ 1,634	$ 1,634	$ 32	2%	$ -	-100%	$ -
Fees & Services (24500 - 24999)	$ 82,221	$ 16,192	$ 58,231	$ 34,426	$ 75,396	$ 76,904	$ 76,903	$ 1,507	2%	$ -	-100%	$ -
Medical and Scientific Services (25000 - 25199)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Assessments (28000 - 28590)	$ 226,293	$ 537,485	$ 627,895	$ 591,239	$ 646,732	$ 666,134	$ 659,667	$ 12,935	2%	$ -	-100%	$ -
Conferences, Entertainment, etc (28600 - 28699)	$ 31,077	$ 9,702	$ 15,064	$ 14,701	$ 31,398	$ 32,026	$ 32,026	$ 628	2%	$ -	-100%	$ -
Fiscal Management Expense (28700 - 28725)	$ 102	$ 256	$ 104	$ -	$ 106	$ 108	$ 108	$ 2	2%	$ -	-100%	$ -
Medical Insurance Expense (28730 - 28731)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Debt/Investment Expense (28800 - 28840)	$ -	$ -	$ -	$ 1	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Miscellaneous Services & Supplies (28900 - 28999)	$ 210	$ 750	$ 214	$ 654	$ 218	$ 222	$ 222	$ 4	2%	$ -	-100%	$ -
Training (29000 - 29052)	$ -	$ 850	$ -	$ 1,405	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Travel (39100 - 39999)	$ 28,562	$ (2,351)	$ 13,570	$ 12,517	$ 13,841	$ 14,118	$ 14,118	$ 277	2%	$ -	-100%	$ -
Student Aid (50000 - 59101)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Merchandise for Resale or Redistribution (60000 - 65199)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	-	$ -	-100%	$ -
Total Other Expenses	$ 454,291	$ 624,519	$ 786,224	$ 753,821	$ 851,225	$ 874,717	$ 879,665	$ 28,440	$ 0	$ -	-100%	$ 3,420.00
Grand Total Expenses	$ 1,389,962	$ 1,437,134	$ 1,738,362	$ 1,723,069	$ 1,944,178	$ 2,000,458	$ 2,021,775	$ 77,597	$ 0	$ -	-100%	$ 3,420.00
Total Revenue less Total Expenses	$ (1,336,986)	$ (1,358,481)	$ (1,686,057)	$ (1,680,003)	$ (1,944,178)	$ (2,000,458)	$ (2,021,775)	$ (77,597)	$ 0	$ -	-100%	$ (3,420.00)
Other Expenses												
Capital Outlay (40000 - 42001)	0	0	6,002	0	633,504	0	5,000	0	-99%	0	-100%	0
Depreciation Expense (80500 - 80671)	111,673	106,205	105,798	103,017	102,381	0	103,017	636	1%	0	-100%	0

BUDGET STATEMENT

- **Each of these financial sheets are totaled and summarized into the Cover Sheet**

BVR Fund Summary

Account Category	Approved Budget FY22	Actual FY22	Approved Budget FY23	Actual FY23	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25
	2021-2022	2021-2022	2022-2023	2022-2023	2023-2024	2023-2024	2024-2025
Total Unassigned	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Revenue							
Investments (05100 - 05265)	$ -	$ 78,653	$ 52,305	$ 42,595	$ -	$ -	$ -
Sales & Services (06000 - 06998)	$ -	$ -	$ -	$ 73	$ -	$ -	$ -
Medical and Hospital Services Income (07000 - 07899)	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Other Revenues (08000 - 08899)	$ 1,000	$ -	$ -	$ -	$ -	$ -	$ -
Internal Sales (09000 - 09403)	$ 1,000	$ -	$ -	$ 398	$ -	$ -	$ -
Internal Sales Reimbursement (79000 - 79398)	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Total Revenue	$ 52,976	$ 78,653	$ 52,305	$ 43,066	$ -	$ -	$ -
Expenses							
Salary							
Unclassified Salaries (10100 - 10299)	$ 407,468	$ 302,702	$ 394,466	$ 409,059	$ 460,671	$ 474,491	$ 458,331
Classified Salaries (10300 - 10485)	$ 39,361	$ 43,238	$ 44,577	$ 46,030	$ 48,070	$ 49,512	$ 55,373
Student Pay (10500 - 10540)	$ 231,691	$ 217,862	$ 246,489	$ 263,296	$ 289,988	$ 298,688	$ 303,762
GTA Pay (10600 - 10640)	$ -	$ 17,816	$ -	$ -	$ -	$ -	$ -
Moving Expenses (10780 - 10790)	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Total Salary	$ 678,520	$ 581,619	$ 685,532	$ 718,386	$ 798,729	$ 822,691	$ 817,466
Other Payroll Expenses (OPE)							
Other Payroll Expense (10900 - 10935)	$ -	$ (0)	$ -	$ -	$ -	$ -	$ -
Grad Assistant Fee Remissions (10941 - 10954)	$ -	$ 25,729	$ -	$ -	$ -	$ -	$ -
Unclassified Other Payroll Expense (10960 - 10968)	$ 221,885	$ 164,245	$ 227,685	$ 213,153	$ 252,784	$ 260,368	$ 268,474
Classified Other Payroll Expense (10970 - 10978)	$ 30,633	$ 32,821	$ 33,992	$ 35,207	$ 35,639	$ 36,708	$ 39,462
Student Other Payroll Expense (10980 - 10988)	$ 4,633	$ 2,561	$ 4,929	$ 2,503	$ 5,801	$ 5,975	$ 16,708
GTA Other Payroll Expense (10990 - 10998)	$ -	$ 5,640	$ -	$ -	$ -	$ -	$ -
Total Other Payroll Expenses (OPE)	$ 257,151	$ 230,996	$ 266,606	$ 250,863	$ 294,224	$ 303,051	$ 324,644
Total Salary & Other Payroll Expenses (OPE)	$ 935,671	$ 812,615	$ 952,138	$ 969,248	$ 1,092,953	$ 1,125,742	$ 1,142,110
Other Expenses							
Supplies (20000 - 21070)	$ 28,854	$ 6,625	$ 14,448	$ 31,474	$ 8,354	$ 8,521	$ 8,522
Communications / Postage & Shipping (22000 - 22599)	$ 21,695	$ 33,247	$ 20,747	$ 44,020	$ 33,335	$ 34,002	$ 48,791
Facilities & Utilities (23000 - 23599)	$ 33,706	$ 20,669	$ 34,380	$ 19,618	$ 40,243	$ 41,048	$ 37,674
Rentals & Leases (24000 - 24299)	$ 1,571	$ 1,094	$ 1,571	$ 3,765	$ 1,602	$ 1,634	$ 1,634
Fees & Services (24500 - 24999)	$ 82,221	$ 16,192	$ 58,231	$ 34,426	$ 75,396	$ 76,904	$ 76,903
Medical and Scientific Services (25000 - 25199)	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Assessments (28000 - 28590)	$ 226,293	$ 537,485	$ 627,895	$ 591,239	$ 646,732	$ 666,134	$ 659,667
Conferences, Entertainment, etc (28600 - 28699)	$ 31,077	$ 9,702	$ 15,064	$ 14,701	$ 31,398	$ 32,026	$ 32,026
Fiscal Management Expense (28700 - 28725)	$ 102	$ 256	$ 104	$ -	$ 106	$ 108	$ 108
Medical Insurance Expense (28730 - 28731)	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Debt/Investment Expense (28800 - 28840)	$ -	$ -	$ -	$ 1	$ -	$ -	$ -
Miscellaneous Services & Supplies (28900 - 28999)	$ 210	$ 750	$ 214	$ 654	$ 218	$ 222	$ 222
Training (29000 - 29052)	$ -	$ 850	$ -	$ 1,405	$ -	$ -	$ -

Fund Summary

BVR Collective		Approved Budget FY22	Actual FY22	Approved Budget FY23	Actual FY23	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25
		2021-2022	2021-2022	2022-2023	2022-2023	2023-2024	2023-2024	2024-2025
Revenue	**Index Title**							
BVRADM	Admin	$ 50,976	$ 78,653	$ 52,305	$ 42,668	$ -	$ -	$ -
BVRBAR	Beaver Media Programs	$ 1,500	$ -	$ -	$ 398	$ -	$ -	$ -
BVR123	Beaver Outreach	$ -	$ -	$ -	$ -	$ -	$ -	$ -
BVR321	Beaver Operations	$ 500	$ -	$ -	$ -	$ -	$ -	$ -
Total		$ 52,976	$ 78,653	$ 52,305	$ 43,066	$ -	$ -	$ -
Expense								
BVRADM	Admin	$ 847,357	$ 960,062	$ 1,180,070	$ 1,212,758	$ 1,321,220	$ 1,360,125	$ 1,353,588
BVRBAR	Beaver Media Programs	$ 184,760	$ 192,473	$ 192,806	$ 169,623	$ 212,062	$ 218,012	$ 231,763
BVR123	Beaver Outreach	$ 155,250	$ 121,062	$ 163,045	$ 168,525	$ 184,653	$ 189,726	$ 197,097
BVR321	Beaver Operations	$ 202,595	$ 163,538	$ 202,441	$ 172,164	$ 226,243	$ 232,596	$ 239,327
Total		$ 1,389,962	$ 1,437,134	$ 1,738,362	$ 1,723,069	$ 1,944,178	$ 2,000,458	$ 2,021,775
Revenue less Expense		$ (1,336,986)	$ (1,358,481)	$ (1,686,057)	$ (1,680,003)	$ (1,944,178)	$ (2,000,458)	$ (2,021,775)
RESERVES								
Building Reserves								
BVRBLD		$ 50,000	$ 57,876	$ 20,000	$ 57,876	$ 22,000	$ 22,000	$ 22,000
BVRBL2		$ 50,000	$ 49,073	$ 20,000	$ 49,073	$ 22,000	$ 22,000	$ 22,000
Total Building Reserves		$ 100,000	$ 106,949	$ 40,000	$ 106,949	$ 44,000	$ 44,000	$ 44,000
Equipment Reserves								
BVREQ1		$ 76,101	$ 76,101	$ 20,000	$ 98,992	$ 20,000	$ 20,000	$ 20,000
Total Equipment Reserves				$ 20,000	$ 98,992	$ 20,000	$ 20,000	$ 20,000
Total Building and Equipment Reserves				$ 60,000	$ 205,941	$ 64,000	$ 64,000	$ 64,000
Revenue Less Expense		$ (1,336,986)	$ (1,358,481)	$ (1,686,057)	$ (1,680,003)	$ (1,944,178)	$ (2,000,458)	$ (2,021,775)
Total Dollar Amount Requested for Operations		$ 1,336,986	$ 1,358,481	$ 1,686,057		$ 1,944,178	$ 2,000,458	$ 2,021,775
Total Dollar Amount Requested for Reserves		$ -	$ -	$ 60,000		$ 64,000	$ 64,000	$ 64,000
Total Fees Requested		$ 1,336,986	$ 1,358,481	$ 1,746,057		$ 2,008,178	$ 2,064,458	$ 2,085,775
Summer Request				$ -		$ -	$ -	$ -
FWS Request		$ 1,336,986	$ 1,358,481	$ 1,746,057		$ 2,008,178	$ 2,064,458	$ 2,085,775

FEE REQUEST		Approved Budget FY22	Actual FY22	Approved Budget FY23	Actual FY23	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25
		2021-2022	2021-2022	2022-2023	2022-2023	2023-2024	2023-2024	2024-2025
Student Fees Operations								
	Fall, Winter, Spring	$ 1,627,765	$ 1,704,323	$ 1,840,804		$ 2,008,178	$ 2,064,160	$ 2,086,105
	Summer	$ 72,702	$ 68,643	$ -		$ -	$ -	$ -
	Total Fee Income	$ 1,700,467	$ 1,772,966	$ 1,840,804		$ 2,008,178	$ 2,064,160	$ 2,086,105
Enrollment								
	Fall, Winter, Spring	57,620	60,330	63,476	64,225	65,090	66,500	66,500
	Summer	4,783	4,516	-	-	-	-	-
Cost per Student per Term								
	Fall, Winter, Spring	$ 28.25	$ 28.25	$ 29.00	$ 29.00	$ 30.85	$ 31.04	$ 31.37
	Summer	$ 15.20	$ 15.20	$ -	$ -	$ -	$ -	$ -

Fee Summary

BVR Collective
Requested Budget FY25 2024-2025

Enrollment Summary

	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	% Change
Fall, Winter, Spring	65,090	66,500	66,500	2.17%
Summer	-	-	-	0.00%

Incidental Fee Matrix

	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	Requested % Change	Requested $ Change
Fall, Winter, Spring	$ 30.85	$ 31.04	$ 31.37	1.68%	$ 0.52
Summer	$ -	$ -	$ -	0.00%	$ -

Operating Budget

June 30th Ending Balance	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	% Change	$ Change
Total Revenue	$ -	$ -	$ -	0.00%	$ -
Total Expense	$ 1,944,178	$ 2,000,458	$ 2,021,775	3.99%	$ 77,597
Total Revenue less Expense	**$ (1,944,178)**	**$ (2,000,458)**	**$ (2,021,775)**	**3.99%**	**$ (77,597)**

Operating Fund Balance Analysis	FY21	FY22	FY23
June 30th Ending Balance	$ 3,907,785	$ 3,827,075	$ 1,995,653

Reserve Budget

June 30th Ending Balance	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	% Change	$ Change
BVRBLD	$ 22,000	$ 22,000	$ 22,000	0.00%	$ -
BVRBL2	$ 22,000	$ 22,000	$ 22,000	0.00%	$ -
BVREQ1	$ 20,000	$ 20,000	$ 20,000	0.00%	$ -
Total Reserves	**$ 64,000**	**$ 64,000**	**$ 64,000**	**0.00%**	**$ -**

Reserve Funds Balance Analysis June 30th Ending Balance	FY21	FY22	FY23
BVRBLD	$ 209,404	$ 271,272	$ 529,308
BVRBL2	$ 233,135	$ 286,576	$ 653,805
BVREQ1	$ 1,311,609	$ 1,436,408	$ 1,623,722

Decision Packages

	Description	Index	Requested $ Amount	Cost per Student per Term	% Request of Fee Request
Decision Package #1	Increased quality of eco-friendly paper		$ 3,420	$ 0.05	1.07%
Decision Package #2					
Decision Package #3					
Decision Package #4					
Decision Package #5					

Total Incidental Fee Dollars Requests

	Approved Budget FY24	Prior Year Approved Budget + Inflation	Approved Budget FY25	Requested % Change	*Requested $ Change*
Total Incidental Fee Dollars	$ 2,008,178	$ 2,064,458	$ 2,085,775	3.86%	$ 77,597

Cover Sheet

BUDGET PROPOSAL

Part II: Budget Rationale

This section includes questions from the Student Fee Committee to be answered by units and their Student Advisory Boards.

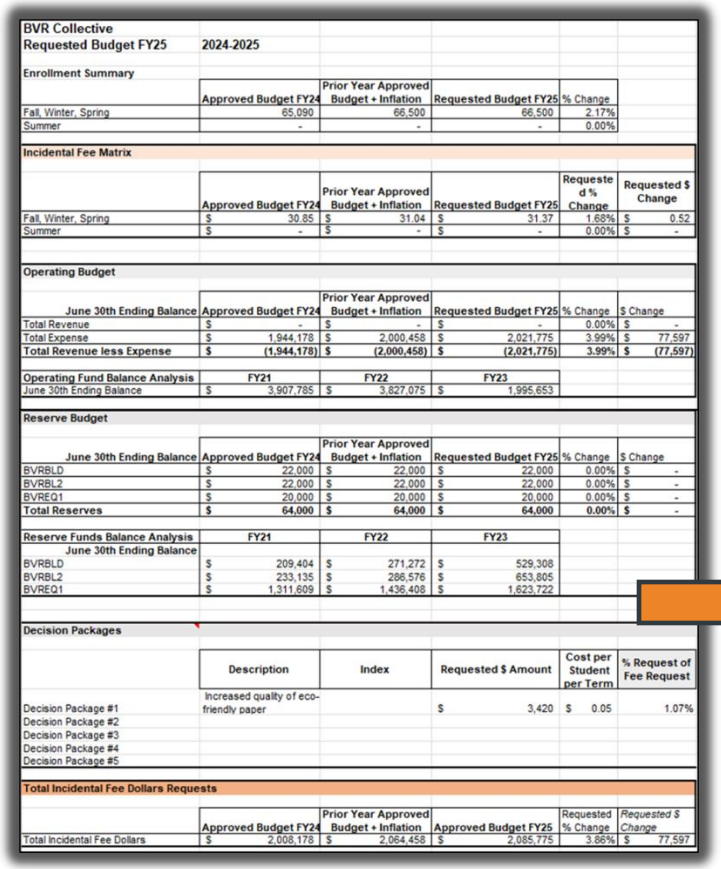
Section 1. Overview of the Unit

1.1. What are the unit's mission, vision, and values, as well as any other guiding principles that influence the unit?

1.2. Please briefly outline the unit's structure and the services it provides to students. If there are multiple subunits or programs, please briefly describe each separately. How do each of these programs/services add value to student life at OSU? In outlining the unit structure, please also include the number of professional staff and student employees in each subunit/program area.

1.3. Who is the primary target audience that the unit serves? How does the unit reach out to this audience and are there any challenges with that outreach? How does the unit ensure that it is accessible to all students at OSU?

1.4. What, if any, are the existing impacts of the COVID-19 pandemic on the unit? How has the pandemic affected the unit's operations for FY23?



BVR Collective
Requested Budget FY25 2024-2025

Enrollment Summary

	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	% Change
Fall, Winter, Spring	65,090	66,500	66,500	2.17%
Summer	-	-	-	0.00%

Incidental Fee Matrix

	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	Requested % Change	Requested $ Change
Fall, Winter, Spring	$ 30.85	$ 31.04	$ 31.37	1.68%	$ 0.52
Summer	$ -	$ -	$ -	0.00%	$ -

Operating Budget

June 30th Ending Balance	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	% Change	$ Change
Total Revenue	$ -	$ -	$ -	0.00%	$ -
Total Expense	$ 1,944,178	$ 2,000,458	$ 2,021,775	3.99%	$ 77,597
Total Revenue less Expense	**$ (1,944,178)**	**$ (2,000,458)**	**$ (2,021,775)**	**3.99%**	**$ (77,597)**

Operating Fund Balance Analysis	FY21	FY22	FY23
June 30th Ending Balance	$ 3,907,785	$ 3,827,075	$ 1,995,653

Reserve Budget

June 30th Ending Balance	Approved Budget FY24	Prior Year Approved Budget + Inflation	Requested Budget FY25	% Change	$ Change
BVRBLD	$ 22,000	$ 22,000	$ 22,000	0.00%	$ -
BVRBL2	$ 22,000	$ 22,000	$ 22,000	0.00%	$ -
BVREQ1	$ 20,000	$ 20,000	$ 20,000	0.00%	$ -
Total Reserves	**$ 64,000**	**$ 64,000**	**$ 64,000**	**0.00%**	**$ -**

Reserve Funds Balance Analysis June 30th Ending Balance	FY21	FY22	FY23
BVRBLD	$ 209,404	$ 271,272	$ 529,308
BVRBL2	$ 233,135	$ 286,576	$ 653,805
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Decision Packages

	Description	Index	Requested $ Amount	Cost per Student per Term	% Request of Fee Request
Decision Package #1	Increased quality of eco-friendly paper		$ 3,420	$ 0.05	1.07%
Decision Package #2					
Decision Package #3					
Decision Package #4					
Decision Package #5					

Total Incidental Fee Dollars Requests

	Approved Budget FY24	Prior Year Approved Budget + Inflation	Approved Budget FY25	Requested % Change	*Requested $ Change*
Total Incidental Fee Dollars	$ 2,008,178	$ 2,064,458	$ 2,085,775	3.86%	$ 77,597

- **The Budget Rationale Document & Budget Template together comprise the "Budget Proposal."**
- **The SFC Chair summarizes the Budget Rationale and fee recommendations into a consolidated report that is provided to ASOSU.**

ACCOUNTING TERMS

- **Index:** Combines the appropriate Fund, ORG, and Program codes. Indexes are used when processing invoices and journal vouchers in the Operating Ledger. Indexes are not used on General Ledger entries because there is no ORG or Program codes in the GL
- **Account code:** Account codes define the type of activity taking place, such as revenues, expenses, and transfers in the Operating Ledger, and assets, liabilities, and fund balances in the General Ledger.

REVENUE

- **Revenue:** Proceeds from any activity sponsored by OSU, evidenced in part by the use of OSU letterhead, using state resources such as employee time and effort, OSU facilities, OSU vehicles, etc. These activities are deemed to be OSU revenue and must be deposited into an OSU fund.

Types of Revenue

- **Sales & Services:** Income and receipts from sales of material, equipment, publications, documents or other non-service items, and receipts from services rendered by an institution or department.
- **Internal Sales:** Income from the sales of product and services within the organization (OSU).
- **Internal Sales Reimbursements:** for the product and services bought within the organization (OSU).

EXPENDITURES

Expenditures: Payment of cash or cash-equivalent for goods or services, or a charge against available funds in settlement of an obligation as evident by an invoice, receipt, voucher, or other document

- **Fixed Cost:** Cost of goods or services that does not vary with the volume of goods or services provided (e.g., rent, interest, executive salaries, and air-conditioning costs).

- **Variable Cost:** Cost that vary directly with increases or decreases in volume. The most common examples of variable costs include raw materials, labor, packaging and distribution expenses related to producing and delivering the product or service.

TYPES OF EXPENSES

- **Salaries-Wages:** Salaries and wages paid to classified, unclassified staff, GTA & Student Pay.
- **Other Payroll Expense (OPE):** Other salary and wage benefits provided to employees such as health insurance and retirement contributions.
- **Other Expenses:** Expenses from activities, programs, and other actions performed both on and off campus. Some of the other expenses include:
  - Supplies
  - Communication
  - Facilities & Utilities
  - Rentals & Leases
  - Fees & Services
  - Medical Insurance
  - Debt & Investment Expenses
  - Miscellaneous Services & Supplies
  - Training & Travel
  - Student Aid

TRANSFERS & ASSESSMENTS

Transfers: Transfers are used when moving from one fund type to another, such as in the case of providing funding from operations for a capital project. Transfers can be used within fund types to redistribute resources between individual operating funds.

Assessments: Assessment paid by pool participants to fund property self-insurance, auto-mobile self-insurance, building use overhead, operating and maintaining physical plant, general admin overhead, etc.

OSU/SFC SPECIFIC ACCOUNTING TERMS CONTINUED

- **Building & Equipment Reserves –** Monies set aside by auxiliary enterprises pursuant to a Building and Equipment Reserve Funding Plan to acquire, construct, and/or make capital repairs to capital equipment used in the operation of the related auxiliary enterprise.
- **Decision Package –** A request for funds exceeding the recommended inflationary increase.
- **Current Service Level (CSL) –** A budgetary term that refers to any budget proposal, which requests future funding for service provision "at the current level." The current service level will reflect changes due to inflation, labor contract changes, caseload changes, and any other changes required to continue to provide the same level of service.
- **Fund Balance –** The excess of the assets of a fund over its liabilities.
  - Recommended fund balance = 10% - 30% of operating expenses.

SUPPLEMENTARY FEES

- **SFC Contingency Funds –** Contingency is a portion of the student incidental fee collected that is available for request from the SFC for unforeseen expenses or emergencies. Uses include but not limited to extreme budget deficits, building repairs, equipment needs, etc. The contingency fee amount is decided annually as part of the SFC budget process.

- **Facility Improvement Fee –** A fixed amount collected for 30 years to pay for bonded projects:
  - Memorial Union renovation
  - Student Experience Center construction
  - Mc Alexander Field House renovation
  - Student Legacy Park construction

FY25 Fee Summary

4/10/24 SP

FY 25 Fee Summary- Final

F,W,S Fee	FY24 Approved	FY25 Proposed Inflationary Increase Fee: Proposed Rate	FY25 Proposed Inflationary Increase Fee: Dollar Change	FY25 Proposed Inflationary Increase Fee: Percent Change	FY25 Proposed Decision Packages: Dollar Change	FY25 Proposed Decision Packages: Percent Change	FY25 Final Aggregate Fee: Proposed Rate	FY25 Final Aggregate Fee: Dollar Change	FY25 Final Aggregate Fee: Percent Change	Total Dollars: FY 25 Budgeted Aggregate	Total Dollars: FY 25 Proposed Inflationary Increase	Total Dollars: FY 25 Proposed Decision Packages	Total Dollars: FY 25 Proposed Aggregate
Fall / Winter / Spring													
Incidental Fees													
ASOSU	$ 32.36	$ 74.49	$ 42.13	130.19%	$ 1.42	4.39%	$ 75.91	$ 43.55	134.58%	$ 2,106,312	$ 4,953,585	$ 94,430	$ 5,048,015
Family Resource Center	$ 19.30	$ 19.90	$ 0.60	3.11%	$ 1.95	10.10%	$ 21.85	$ 2.55	13.21%	$ 1,256,237	$ 1,323,350	$ 129,675	$ 1,453,025
Basic Needs Center	$ 20.90	$ 21.64	$ 0.74	3.54%	$ -	0.00%	$ 21.64	$ 0.74	3.54%	$ 1,360,381	$ 1,439,060	$ -	$ 1,439,060
Intercollegiate Athletics	$ 44.68	$ -	$ (44.68)	-100.00%	$ -	0.00%	$ -	$ (44.68)	-100.00%	$ 2,908,221	$ -	$ -	$ -
Memorial Union	$ 89.54	$ 91.84	$ 2.30	2.57%	$ 1.84	2.05%	$ 93.68	$ 4.14	4.62%	$ 5,828,159	$ 6,107,360	$ 122,360	$ 6,229,720
Performing Arts Board	$ 8.42	$ 8.68	$ 0.26	3.09%	$ 1.19	14.13%	$ 9.87	$ 1.45	17.22%	$ 548,058	$ 577,220	$ 79,135	$ 656,355
Recreational Sports	$ 121.46	$ 124.64	$ 3.18	2.62%	$ 3.06	2.52%	$ 127.70	$ 6.24	5.14%	$ 7,905,831	$ 8,288,560	$ 203,490	$ 8,492,050
Student Experience & Engagement	$ 103.71	$ 108.82	$ 5.11	4.93%	$ 2.50	2.41%	$ 111.32	$ 7.61	7.34%	$ 6,750,484	$ 7,236,530	$ 166,250	$ 7,402,780
Contingency Fee	$ 0.10	$ 0.10	$ -	0.00%	$ -	0.00%	$ 0.10	$ -	0.00%	$ 6,509	$ 6,650	$ -	$ 6,650
Student Facility Improvement Fee (Rec Sports, MU, SEC)	$ 65.00	$ 65.00	$ -	0.00%	$ -	0.00%	$ 65.00	$ -	0.00%	$ 4,230,850	$ 4,322,500	$ -	$ 4,322,500
Incidental Fee Total*	$ 505.47	$ 515.11	$ 9.64	1.91%	$ 11.96	2.37%	$ 527.07	$ 21.60	4.27%	$ 32,901,042	$ 34,254,815	$ 795,340	$ 35,050,155
Student Health Fee* **													
Counseling & Psychological Services	$ 69.70	$ 77.36	$ 7.66	10.99%	$ -	0.00%	$ 77.36	$ 7.66	10.99%	$ 4,536,773	$ 5,144,440	$ -	$ 5,144,440
Student Health Services	$ 158.96	$ 166.49	$ 7.53	4.74%	$ -	0.00%	$ 166.49	$ 7.53	4.74%	$ 10,346,706	$ 11,071,585	$ -	$ 11,071,585
Student Health Fee Total	$ 228.66	$ 243.85	$ 15.19	6.64%	$ -	0.00%	$ 243.85	$ 15.19	6.64%	$ 14,883,479	$ 16,216,025	$ -	$ 16,216,025
Student Building Loan/Debt Fee***	$ 49.00	$ 59.00	$ 10.00	20.41%	$ -	0.00%	$ 59.00	$ 10.00	20.41%	$ 3,189,410	$ 3,923,500	$ -	$ 3,923,500
Total Fees FWS Fees:****	$ 783.13	$ 817.96	$ 34.83	4.45%	$ 11.96	1.53%	$ 829.92	$ 46.79	5.97%	$ 50,973,932	$ 54,394,340	$ 795,340	$ 55,189,680

Summer Fee	FY 24 Approved (Summer 2023)	FY25 Proposed (Summer 2024) Inflationary Increase Fee: Proposed Rate	FY25 Proposed (Summer 2024) Inflationary Increase Fee: Dollar Change	FY25 Proposed (Summer 2024) Inflationary Increase Fee: Percent Change	FY 25 Proposed Decision Packages: Dollar Change	FY 25 Proposed Decision Packages: Percent Change	FY25 Final (Summer 2024) Aggregate Fee: Proposed Rate	FY25 Final (Summer 2024) Aggregate Fee: Dollar Change	FY25 Final (Summer 2024) Aggregate Fee: Percent Change	Total Dollars: FY 25 Budgeted Aggregate	Total Dollars: FY 25 Proposed Inflationary Increase	Total Dollars: FY 25 Proposed Decision Packages	Total Dollars: FY 25 Proposed Aggregate
Summer Term													
Incidental Fees													
Student Facility Improvement Fee (Rec Sports, MU, SEC)	$ 48.50	$ 48.50	$ -	0.00%	$ -	0.00%	$ 48.50	$ -	0.00%	$ -	$ 145,500	$ -	$ 145,500
Incidental Fee Total*	$ 48.50	$ 48.50	$ -	0.00%	$ -	0.00%	$ 48.50	$ -	0.00%	$ -	$ 145,500	$ -	$ 145,500
Student Health Fee* **													
Counseling & Psychological Services	$ 52.68	$ 55.31	$ 2.63	4.99%	$ -	0.00%	$ 55.31	$ 2.63	4.99%	$ 173,844	$ 165,930	$ -	$ 165,930
Student Health Services	$ 151.86	$ 159.45	$ 7.59	5.00%	$ -	0.00%	$ 159.45	$ 7.59	5.00%	$ 501,138	$ 478,350	$ -	$ 478,350
Student Health Fee Total	$ 204.54	$ 214.76	$ 10.22	5.00%	$ -	0.00%	$ 214.76	$ 10.22	5.00%	$ 674,982	$ 644,280	$ -	$ 644,280
Student Building Loan/Debt Fee***	$ 35.00	$ 40.00	$ 5.00	14.29%	$ -	0.00%	$ 40.00	$ 5.00	14.29%	$ -	$ 120,000	$ -	$ 120,000
Total Summer Fees:****	$ 288.04	$ 303.26	$ 15.22	5.28%	$ -	0.00%	$ 303.26	$ 15.22	5.28%	$ 674,982	$ 909,780	$ -	$ 909,780

Enrollment	FY25	FY24	% Change
Student Health Fees F,W,S	66,500	65,090	2.17%
Student Health Fees Summer	3,000	3,300	-9.09%
Incidental Fees F,W,S	66,500	65,090	2.17%
Incidental Fees Summer	3,000		

NOTES -

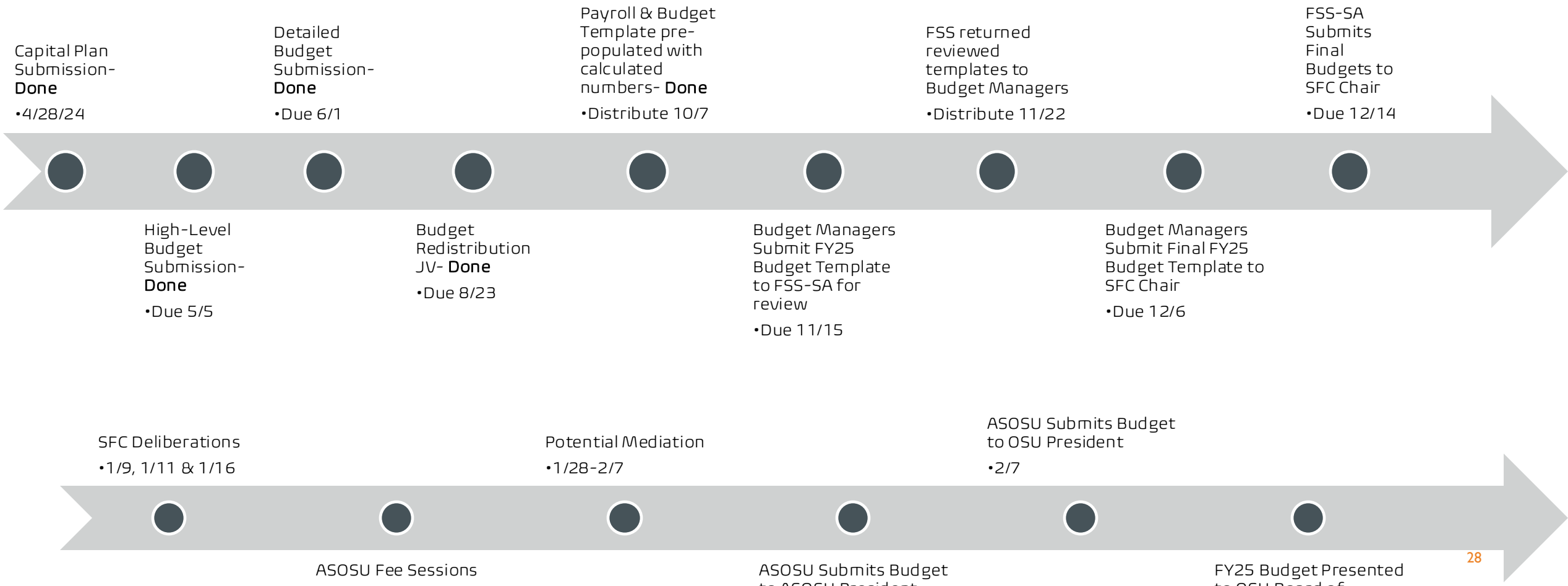
*Incidental Fee Total highlighted in orange is under the purview of the SFC

*Indicates Fees not related to a specific unit

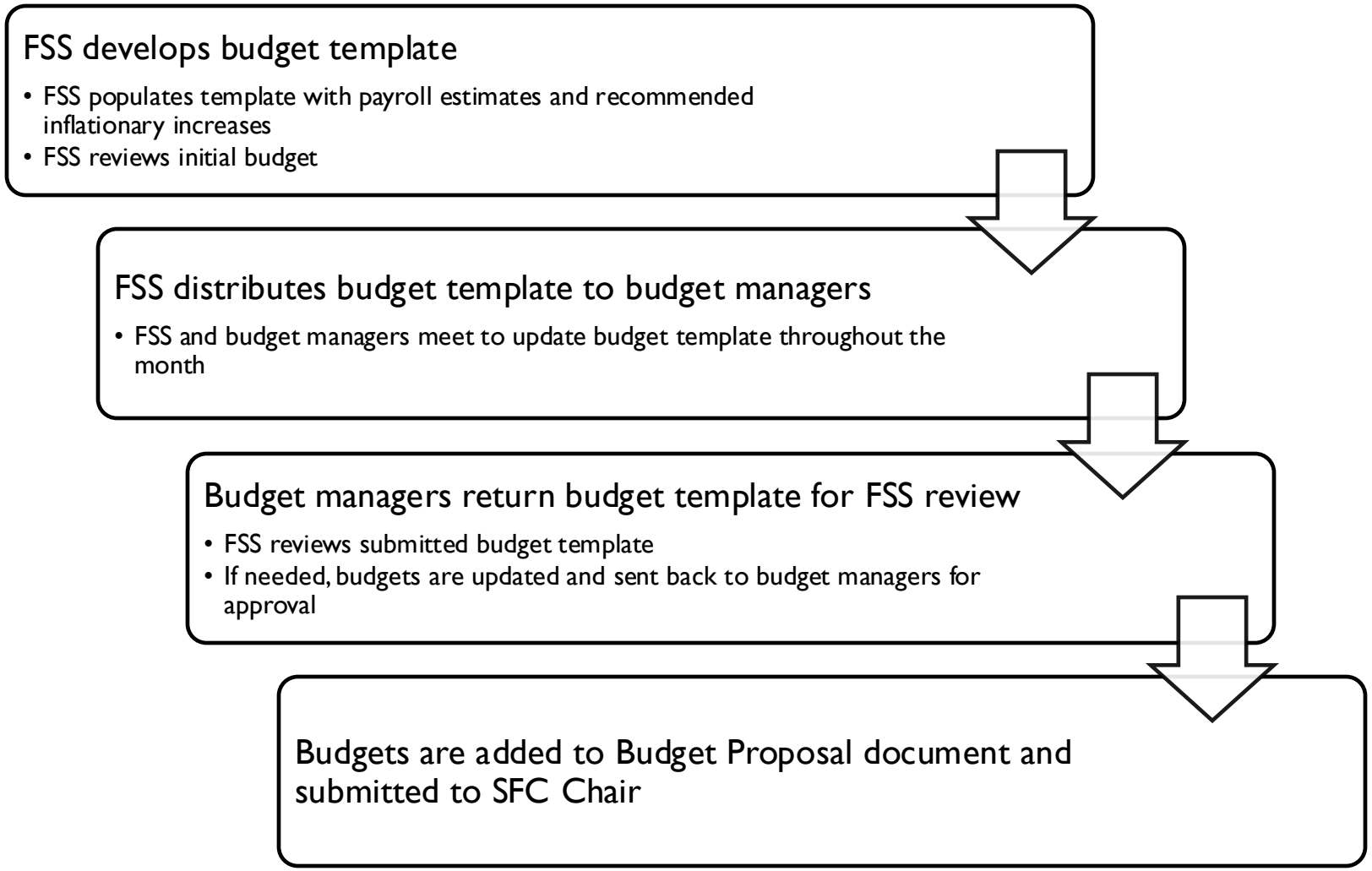
***Student Health Fee & Student Building Fee are under the purview of UBC, not the SFC

****Total Fees FWS fees is the aggregate dollar & % change of both incidental fees , student health fee & student building fee

STUDENT FEE BUDGET TIMELINE (TENTATIVE DATES)



STUDENT FEE BUDGET DEVELOPMENT PROCESS



QUESTIONS?

CONTACT INFORMATION

- Reach out to us with finance or budget questions!

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The End.